

## GLOBAL INDICES

| Index      | Last Price | %Chg  |
|------------|------------|-------|
| NASDAQ     | 22204      | -3.56 |
| GIFT NIFTY | 25310      | -0.35 |
| NIKKEI 225 | 48088      | -1.02 |
| HANGSENG   | 25506      | -3.09 |

## CURRENCY SPOT RATE

| Currency Pair | Last Price | %Chg  |
|---------------|------------|-------|
| USD/INR       | 88.75      | -0.14 |
| JPY /INR      | 58.20      | -0.24 |
| GBP/INR       | 118.02     | -0.71 |
| EUR/INR       | 102.91     | -0.46 |

## INDIAN INDICES

| Index      | Prev. Close | %Chg |
|------------|-------------|------|
| NIFTY      | 25284       | 0.41 |
| SENSEX     | 82481       | 0.38 |
| NIFTY BANK | 56617       | 0.76 |

## MCX

| Commodity   | Prev. Close | % Chg |
|-------------|-------------|-------|
| GOLD        | 123235      | 1.54  |
| SILVER      | 151166      | 3.21  |
| ZINC        | 294         | 0.72  |
| CRUDE OIL   | 5315        | 1.32  |
| NATURAL GAS | 278.20      | 0.94  |
| ALUMINIUM   | 264.40      | -0.02 |
| COPPER      | 985         | 1.75  |
| LEAD        | 183.40      | 0.19  |

## INDIAN ADRs

| Company   | Last Price | %Chg  |
|-----------|------------|-------|
| WIPRO     | 2.66       | -2.21 |
| INFY      | 16.58      | -2.81 |
| DR REDDY  | 14.34      | 1.20  |
| HDFCBANK  | 34.82      | 0.14  |
| ICICIBANK | 31.09      | 0.75  |

## STOCK TO WATCH

HCC has secured a Rs 204 crore contract from Hindalco Industries for the fabrication, supply, and erection of pot shells and superstructures as part of the Aditya Aluminium smelter expansion project in Odisha. Sanofi Consumer Healthcare India Narahari Naidu has resigned as Chief Financial Officer (CFO) of the company, effective October 15, to explore new opportunities outside the organisation. Travel Food ServicesThe company's subsidiary, TFS Gurgaon Airport Services, has entered into a License Agreement with Delhi International Airport for setting up, operating, managing, and maintaining Food & Beverage (F&B) outlets at Terminal 2 of Indira .

## TOP NEWS

[SpiceJet shares gain 7% as airline adds 3 new aircraft to its operational fleet .](#)

[Natco Pharma shares jump 6% after Delhi HC allows firm to sell 'Risdiplam' in India](#)

[Divi's Labs, Laurus Labs, other pharma shares rise up to 5% as US Senate passes Biosecure Act .](#)

[Manappuram, Muthoot shares fall up to 3.5% as gold falls below \\$4,000/ounce .](#)

[Tata Communications, Yes Bank, Reliance Power shares gain up to 14% on high volumes .](#)

[Midwest sets IPO price band at Rs 1,014–1,065 per share .](#)

[RailTel Corporation of India shares gain on order win of Rs 18 crore .](#)

[GMDC shares jump 7% as India prepares Rs 7,300-crore incentive scheme for rare earth magnet production .](#)

[Ashish Kacholia, Bengal Finance acquire 1.9% stake in TechEra Engineering .](#)

[Prosus to buy additional ixigo shares from Peak XV Partners and Elevation Capital to increase stake to 15% .](#)